



Y Bont Faen Parent Teacher Association

Registered charity no: 1100858

Annual report and accounts for the year ended 31 July 2021

Y Bont Faen Parent Teacher Association
Registered charity no: 1100858

Address Y Bont Faen Primary School
Borough Close
Cowbridge
CF71 7BN

Trustees: The following acted as trustees to the charity and committee members during the course of the year:

Joint Trustees/Committee Members

| | |
|------------------|-----------|
| Sarah King | Chair |
| Samantha Tanguay | Secretary |
| Karen Frost | Treasurer |
| Felicity Quance | Trustee |

Members

| | |
|------------------|-------------------------------|
| Mel Hayman | Teaching Staff Representative |
| Julia Adams | Head Teacher |
| Eileen Miller | |
| Rebecca Millard | |
| Stephanie Dillon | |
| Angharad Banner | |
| Lysa Doe | |
| Vic McCarthy | |
| Rish Mitten | |
| Sophie Riddell | |
| Jo Watkins | |
| Jane Jones | |

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Aims / Objectives

Y Bont Faen Parent Teacher Association is a registered Charity with the Charities Commission (No. 1100858). Under the requirements of The Charities Act (2011) it is required to have a constitution and be governed by its constitution.

The objectives of the PTA as listed in its Constitution are:

- To advance the education of pupils in the school.
- Developing effective relationships between staff, parents and others associated with the school.
- Engaging in activities or providing facilities or equipment which support the school and advance the education of pupils.

The committee is formed of Chair, Secretary and Treasurer roles. All parents and staff are considered members and entitled to attend meetings and become involved in the activities of the association.

Note from the Chair

Whilst Covid-19 has been a challenge during the 2020-21 school year, I'm so proud of what we've achieved as a PTA. We cannot thank parents and supporters enough for donations generously received, culminating in us delivering the outdoor classroom at the end of the summer term. Whilst fundraising events were limited, we loved delivering a variety of challenges and treats for the children including the art workshop, photography competition, magic show, and the smarties & children's challenges.

Having spent the last 9 years on the PTA, many of those years as chair, now is the time to hand over to a new committee. I thank Sam and Karen, and those before them, for their dedication to raising much needed funds for our lovely school, whilst ensuring the children have fun & challenging activities and events along the way.

I sincerely hope the YBF PTA continues to grow and thrive, and urge anyone to get involved, however big or small your commitment.

Sarah King

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2020/21 Academic Year Activity:

Since the start of the academic year in September 2020 the PTA have worked with staff not only to raise funds for school but to also deliver social events for the benefit of the pupils.

Adapting activities to the restrictions of the Covid-19 pandemic continued to be challenging throughout the year and we still find ourselves in 2021 not able to return to the full normality of whole school events.

Despite the challenges we had a successful year of fundraising activities with £6,663 raised by parents, friends and family who supported our non-uniform days, class Christmas fair, Christmas cards, Christmas hamper raffle, cake competition, online art classes, Smarties kindness challenge, the annual duck race and most notably the phenomenal response for our JustGiving campaign to raise funds for the outdoor classroom which raised £3,841 on its own.

In addition to these events, we received over £1,200 in support via parental donations, HRT Sponsorship, Amazon Smile and Easy Fundraising payments.

During the year over £6,500 was donated by the PTA directly to school to cover the costs of a new whiteboard for year 5 (£900), KS 1& 2 guided reading books for general literacy development (£1,127), mindfulness/yoga sessions package for years 5&6 (£250) and our contribution to the outdoor classroom (£4,510) with the rest of the costs of the classroom being met via grant funding secured directly via school.

In order to address concerns over wellbeing of our children and social isolation during the lockdown and school closure that occurred between January to March 2021, the PTA organised a photo competition to celebrate children's mental health week, entered the school into the National Childrens Challenge, a distance challenge as a family participation activity for over February half term and also paid for an online magician to deliver two magic shows via zoom. All of these activities were delivered free of charge to participants to encourage social engagement at what was a challenging time for everyone.

HRT Estate Agents (Cowbridge) were our official sponsor throughout the year, supporting our activities by directly funding the mindfulness sessions, funding 50% of the costs of the guided reading books, and provided much appreciated prizes for the Christmas card competition, Christmas raffle prizes, Easter eggs for every class for Easter bonnet and egg rolling competitions and duck race prizes. HRT have indicated that they will continue their invaluable sponsorship throughout 2021/22 by providing guaranteed support for all our key events throughout the year.

Importantly we would like to thank all the parents, family and friends who have helped deliver events or donated or shopped! Without your support we couldn't achieve our objectives of raising funds for the benefit of all our children. We also thank the parents who have throughout the year stepped up to the challenge and helped with fundraising, including those who have shared their skills and time to help the PTA deliver events. This year we were lucky to have Angharad who co-ordinated the Smarties Fundraising challenge to raise funds for the outdoor classroom and Lysa and Anna who coordinated the Easter holiday virtual art classes.

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Goals for 2021/22

Following consultation with teaching staff, the primary goals for this academic year will primarily focus on further developing outside play and teaching facilities. As a result, the committee propose the following projects be supported:

- Funds for the purchase of canvas roll blinds for the outdoor classroom to increase its year-round use.
- Amphitheatre style seating for the bank above the outdoor classroom
- A cob oven for outdoor cooking
- Tree & wrap around seating planter for the KS1 yard to soften and provide natural shade/ feature.
- A range of items requested by individual class teachers for their classrooms including wellie racks, Numicon maths sets, bean bags, a wooden dolls house and artificial grass for the nursery yard.

It is anticipated that further fundraising objectives will be identified by staff and the new committee throughout the year. As with last year, traditional fundraising activities such as discos may be difficult to deliver whilst maintaining social distancing requirements and the ability to achieve some of the goals set out above may also be affected by local Covid 19 restrictions or funding.

Lastly the current Committee have indicated that they will stand down at the 2021 AGM and a new committee will be elected to continue the work of the PTA. We wish them the best of luck and hope that parents will support them in every possible way. We would like to encourage all parents, grandparents or carers to get involved not only in fundraising but in the decision making and working in partnership with the Teaching staff and the Governing Body to improve the facilities and provisions for all existing and future students of Y Bont Faen Primary School.

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Income and Expenditure Account

| | Note | 2020/21 | | 2019/20 | |
|--|------|---------------|---------------|---------------|----------------|
| | | Main A/C £ | 100 Club £ | Total £ | £ |
| Income | 1,2 | | | | |
| Receipts from Fundraising Activities | 4 | 8,913 | 752 | 9,665 | 7,108 |
| PTA Subscriptions | | 332 | - | 332 | 513 |
| Gift Aid | | - | - | - | 0 |
| Xmas Trees | | - | - | - | 190 |
| HRT Sponsorship | | 771 | - | 771 | 0 |
| Amazon Smile/Easy Fundraising | | 144 | - | 144 | 0 |
| Other | | - | - | - | 18 |
| Total income | | 10,160 | 752 | 10,912 | 7829 |
| Expenditure | | | | | |
| Payments from Fundraising Activities | 4 | 2,250 | 485 | 2,735 | 4,155 |
| NCPTA membership & insurance | | - | 111 | 111 | 110 |
| Small Lotteries Licence | | | 20 | 20 | 0 |
| Services, Equipment, Prizes & Sundries | | 618 | - | 618 | 52 |
| Total expenditure | | 2,868 | 616 | 3,484 | 4,317 |
| Net funds raised in year | | 7,292 | 136 | 7,428 | 3,512 |
| Less payments to school | 5 | 6,538 | - | 6,538 | 6,603 |
| Net surplus / (deficit) | | 754 | 136 | 890 | (3,091) |

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Balance Sheet

| | | 2020/21 | | 2019/20 |
|------------------------------|------|---------------|---------------|--------------|
| | Note | Main A/C £ | 100 Club £ | Total £ |
| Assets | 3 | | | |
| Cash at bank | | 8,629 | 1,165 | 9,794 |
| Total assets | | 8,629 | 1,165 | 9,794 |
| Represented by: | | | | |
| Funds brought forward | | 7,875 | 1,029 | 8,904 |
| Surplus / deficit | | 754 | 136 | 890 |
| Funds carried forward | | 8,629* | 1,165 | 9,794 |

* Previous earmarked Track Related Funds brought forward from 2019/20 (£3,070) were fully allocating during 2020/21. Therefore, the total main account funds of £8,629 are available for PTA approved expenditure.

The notes on pages 8 and 9 form part of the accounts.

Signed: _____
 Karen L. Frost

Position: Treasurer

Date: 12 October 2021

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Notes to the accounts

- 1 Y Bont Faen Parent Teacher Association is a registered charity and accounts have been prepared in accordance with the general directions given by the Charity Commission in the relevant sections of the Charities Act.
- 2 The accounting statement is prepared on a strict receipts and payments basis.
- 3 The balance sheet includes all significant assets and liabilities at 31 July 2021.
- 4 Income and expenditure from fundraising activities can be further analysed as follows:

| Event / Activity | 2020/21 | | | 2019/20 |
|---------------------------------|--------------|---------------|--------------|--------------|
| | Income £ | Expenses £ | Net £ | £ |
| Non-School Uniform Day | 222 | - | 222 | - |
| Christmas Cards | 2328 | 1803 | 525 | 335 |
| Christmas Activities | 1155 | 163 | 992 | 1523 |
| Online Art Classes | 182 | 150 | 32 | - |
| Just Giving - Outdoor Classroom | 3859 | 18 | 3841 | - |
| Smarties Kindness Challenge | 1167 | 33 | 1134 | - |
| Duck Race | - | 83 | (83) | - |
| Spooky Disco | - | - | - | 403 |
| Bath Trip | - | - | - | 340 |
| Main account total | 8,913 | 2,250 | 6,663 | 2,601 |
| 100 club | 752 | 616 | 136 | 242 |
| Total | 9,665 | 2,866 | 6,799 | 2,843 |

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5 Monies paid to the school have been utilised as follows:

| Event / Activity | 2020/21 | 2019/20 |
|---|----------------|----------------|
| | £ | £ |
| IT Equipment (iPads & Interactive Whiteboard) | 900 | 5,423 |
| Books / Reference Materials | 1,128 | 480 |
| Outdoor Classroom | 4,510 | - |
| Teacher Donations | - | 400 |
| Yr. 6 Leavers Activities | - | 270 |
| Maintenance / Cleaning Equipment | - | 30 |
| Total | 6,538 | 6,603 |